Running 'Hosts Next Audit Due Date' Report in ARC-PEP

Hosts Next Audit Due Date Report

This report will provide you with a list of the next audit due dates for the placements you have access to in ARC-PEP. This may be especially useful and save you time where you have access to a number of placements.

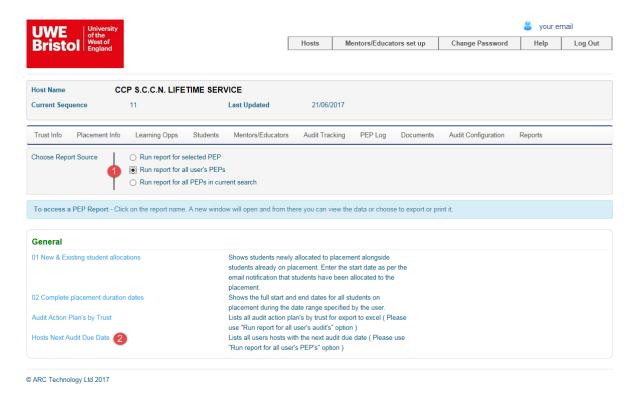
Once you have run the report you will be able to export it to a MS Excel format enabling you to filter and order the placements in date order so you can plan and organise completion of the audits when they are due.

Process to run the report

Log in to ARC-PEP, click on the green 'Your PEP' button to go to the Hosts screen. Select any PEP host by clicking on the 'View' icon.

Click on the Reports page tab to go to the page as shown in screen shot 1 below.

Screen shot 1

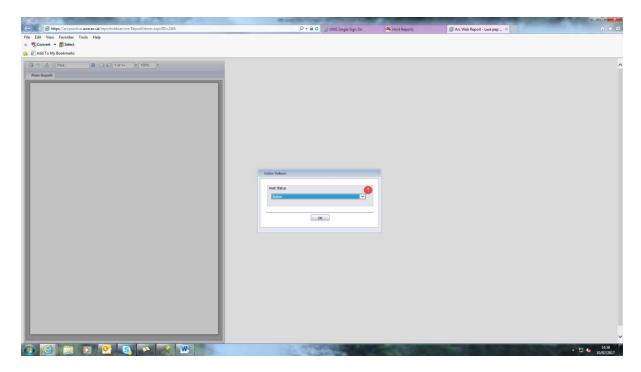


Click on "Run report for all user's PEPs" (labelled 1 in screen shot 1 above)

Click on "Hosts Next Audit Due Date" (labelled 2 in screen shot 1 above)

You will be taken to the following page as shown in screen shot 2 below:

Screen shot 2



Select the placements you want to run the report on - all (active and inactive), only active or only deactive (labelled 2 in screen shot 2 above).

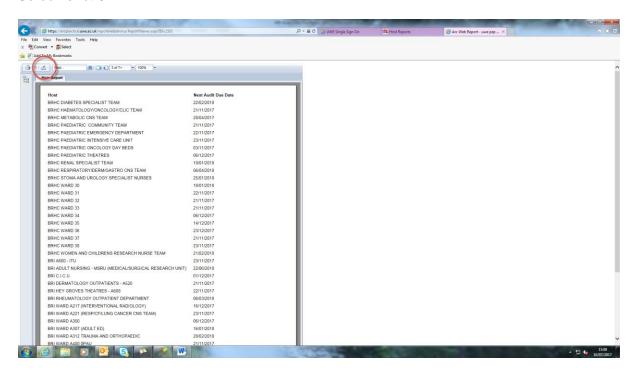
Click OK to run the report.

The report can then be exported in various formats, e.g. MS Excel or PDF document – see below.

Process to export the report

Click on the export button (circled red in screen shot 3 below).

Screen shot 3



Select the file format you want to export your report to, e.g. PDF, using the drop down menu (labelled 1 in screen shot 4 below).

Click on the export button (labelled 2 in screen shot 4 below).

Open, save, manipulate and or print the report as you wish.

You are recommended to export the report as a MS Excel data only format. This will best enable you to remove any unwanted data, and filter and order it so that you can obtain a list of next audit due dates for your placements in date order.

Screen shot 4

