

Future mobility in an ageing society – where are we heading?

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Agenda

- Context
- An ageing population some trends
- Two axes of interest and four scenarios
- Scenario outcomes:
 - Social practice
 - Travel behaviours
- Policy implications and challenges



Trends: An ageing population

- Growing proportion of the population
- · Rise of the older-old

| Age group | Popln (m) 2007 | Popln (m) 2025 | % change |
|-------------|----------------|----------------|----------|
| 20-64 | 35.5 | 37.9 | +7% |
| 65-84 | 8.3 | 11.2 | +35% |
| 85+ | 1.2 | 2.4 | +100% |
| Total adult | 45.0 | 51.5 | +14% |

Healthy ageing

Employment / Retirement?

Provision of Care

Finance

Isolation

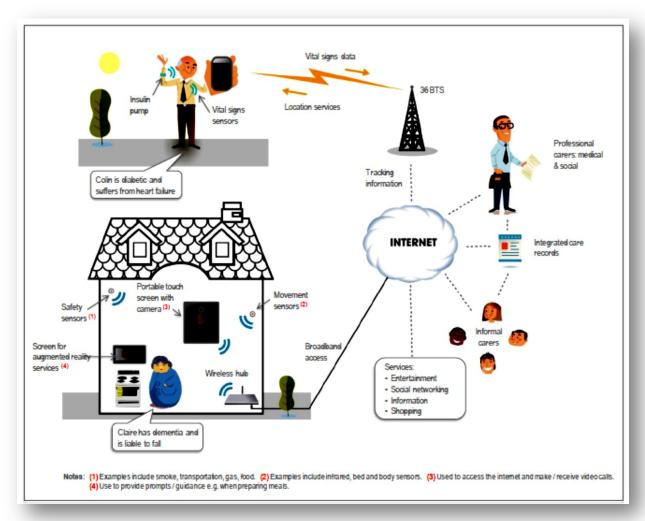
The 'Care Miles' scenarios

- Two key 'uncertainties' to frame a scenario planning approach:
 - the extent to which assistive technologies will feature in and support living in later life
 - the extent to which the state would be able to provide care for older people
- Indicative 2030 time horizon
- An aim to expose uncertainty including around the interplay between the motor age and the information age



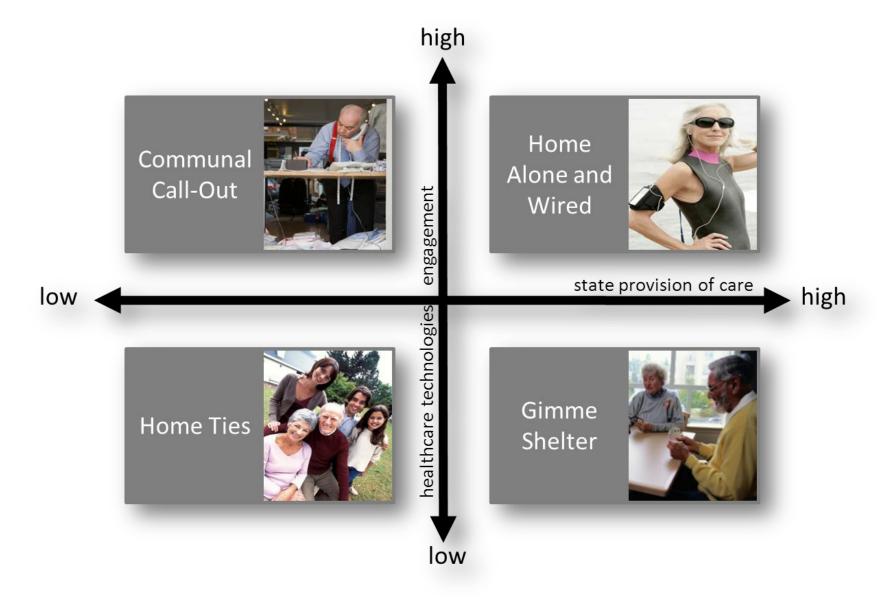
Assistive (living) technologies

- Continuous life style monitoring (instead of alarm-based telecare systems)
- Digital participation services for work and leisure (to connect, engage, stimulate and entertain older people at home)



Plum Consulting. 2010. Assisted living technologies for older and disabled people in 2030: A final report to Ofcom.

The 'Care Miles' scenarios



Scenario snapshots

Scenario A: 'Communal call-out'

(high healthcare technologies engagement; **low** state provision of care)

- People take responsibility for their own lives and care needs
- Most people remain in their own homes in older age some continue in employment to fund care
- Wide array of (assistive) technologies available to support such individual responses – for those that can afford it





Scenario B: 'Home alone and wired'

(high healthcare technologies engagement; **high** state provision of care;)

- Shortage of care workers makes residential, and 'personal' care at home unaffordable for most people
- Older people are able to remain in their own home although most live alone as technology-enabled self-care is widespread (the state provides basic technology)
- Extensive monitoring and self-care have led to a healthier population and a greater expectation of remaining active in later life

Scenario snapshots

Scenario C: 'Gimme shelter'

(low healthcare technologies engagement; **high** state provision of care)

- State provision of care for some, but a scarcity of informal carers
- Older people unable to stay in their own homes, and with dispersed families they instead look to sheltered housing (this allows carers to service more clients)
- Less development and use of assistive technologies, and those available tend to be located communally to maximise use





Scenario D: 'Home ties'

(low healthcare technologies engagement; **low** state provision of care)

- Minimal care is provided by the state; most older people rely on informal care through their social networks if they remain in their own homes
- Where necessary they move closer to family (or move in with them) to facilitate this
- For those without this option, co-housing has become popular
- There are low levels of assistive technologies available

Social Practice (I)

Living Choices

- Different possibilities for how older people will choose to, or have to live in the future
- Living at home, communal living, shared living

Location Choices

- Access to services
- Residential mobility, affordability
- 'Clustering', retirement communities, social networks
- What might this mean for services, community (age-mix)?



Social Practice (II)

Employment

- Working to fund care
- Tele-working, home working
- Technology an enabler, but is there a 'digital divide'?
- Possible support to employment for siblings
- Interaction with 'significant others'
 - Virtual-connectivity, remote monitoring, tele-working
 - Localisation of non-work activity
 - Do communal housing forms create new 'communities'?



Travel Behaviours (I)

- Individual versus collective transport
 - Importance of car for independence versus care costs
 - Shared journeys, shared ownership?
 - Diffusion or concentration? Benefits for community solutions?
- Active travel
 - Symbiosis between cycling and walking and active aging
 - Assistive technologies could be beneficial
 - But what about the older-old? What about obesity?



Travel Behaviours (II)

Journey types

- 'Necessary': Fewer health-related; more work related? Less demand on families?
- 'Discretionary': 'Rebound' and replacement journeys for leisure? To escape communal living?
- 'Care miles': Home as trip attractor rather than generator

Journey substitution

- Virtual accessibility rather than physical mobility
- 'Potential' and 'imaginative' travel



Policy implications and challenges

- Outcomes of an ageing society may affect DfT policy but the determinants cover multiply policy areas
- How might an ageing society be accommodated?
 - Remaining wedded to forecasts and trends engenders a conservative approach reinforcing the current regime of thinking
 - There is a need to confront uncertainty and explore diversity
 - Scenario planning is not about answers but a means to prompt inter-departmental policy debate



Responding to indirect effects on travel

- Policy framing
 - Inactive: Little note of technology development, complexity of the future precludes trying to make too much sense of it, reinforces assumptions and forecasting
 - Reactive: Potential problem of different rhythms of change and policy response timescales
 - Proactive: Knowingly shaping society through (transport) policy rather than transport being subservient to it
- The (collective) challenge of being visionary
 - Older people and leading technologies and social practices of tomorrow different to those of today (though some glimpses today?)



Transport policy – serving or shaping?

- Dominant mentality is still 'transport is here to serve society' – epitomised by policies such as 'predict and provide'
- But transport also shapes society social engineering whether by accident or by design
- The question then becomes not 'where are we heading?' but 'where would we like to head?'
 - Whilst seemingly more politically challenging, this may in fact offer better prospects for preparing for the uncertain future we now face



